

FINANCIAL ANALYST CAREER PATHWAY



Financial Analyst Career Pathway

BEFORE GRADUATION

Milestone 1

Accomplishment: FIN 2013 Money and Banking, FIN 3103 Ethics, Sharia Law and Professional Qualifications, FIN 3013 Financial Assets and Markets, FIN 4003 Bank Management.
Details: Part of Finance Program, One Week Exam Readiness Training at the end of FIN 4003.
Outcome: 100% coverage of CISI - UAE Financial Rules & Regulations (FRR) Body of Knowledge (BOK)

Milestone 2

Accomplishment: CISI - UAE FRR Exam
Details: 1 hour, 50 multiple choice questions, computer-based, Part of FIN 4003 Assessment Strategy.
Outcome: CISI UAE FRR - HCT Level 2

Milestone 4

Accomplishment: CISI ISI Exam.
Details: 1 hour, 50 multiple-choice questions, Part of FIN 4113 Assessment Strategy.
Outcome: CISI ISI - HCT Level 2

Milestone 3

Accomplishment: FIN 3003 Corporate Finance, FIN 3103 Ethics, Sharia Law and Professional Qualifications, FIN 3013 Financial Assets and Markets FIN 3113 Insurance, FIN 4003 Bank Management, FIN 4113 Investments and Derivatives, FIN 4123 Fixed Income Securities.
Details: Part of Finance Program, One Week Exam Readiness Training at the end of FIN 4113 & FIN 4123.
Outcome: 100% coverage of CISI Global Securities (GS) & CISI International Introduction to Securities and Investment (ISI) BOK.

Milestone 5

Accomplishment: CISI GS Exam
Details: 2 hours, 100 multiple-choice questions, Part of FIN 4123 Assessment Strategy.
Outcome: CISI GS - HCT Level 2

Milestone 6

Accomplishment: CISI Capital Markets Program
Details: complete successfully CISI UAE FRR, CISI ISI, and CISI GS
Outcome: Job Function - (Broker Representative) CISI Associate Membership - HCT Level 2

AFTER GRADUATION

Milestone 7

Accomplishment: CISI Risk in Financial Services (RFS) Course
Details: Offered by Centre of Excellence for Applied Research and Training (CERT).
Outcome: Cover 100% of CISI RFS BOK.

Milestone 8

Accomplishment: CISI RFS Exam Readiness Training
Details: Offered by CERT optional, loaded with value added modules, Exam tips and tricks, simulation, and exam application and scheduling.
Outcome: Increased success rates and expedite the CISI RFS achievement.

Milestone 10

Accomplishment: The CISI Investment Operations Certificate (IOC)
Details: complete successfully CISI UAE FRR, CISI ISI & CISI RFS
Outcome: CISI IOC - HCT Level 3

Milestone 9

Accomplishment: CISI RFS Exam
Details: 2 hours, 100 multiple choice questions
Outcome: CISI RFS - HCT Level 3

Milestone 11

Accomplishment: CISI International Certificate in Wealth and Investment Management (ICWIM) Course
Details: Offered by CERT
Outcome: Cover 100% of CISI ICWIM BOK

Milestone 12

Accomplishment: CISI ICWIM Exam Readiness Training.
Details: Offered by CERT optional, loaded with value added modules, Exam tips and tricks, simulation, and exam application and scheduling.
Outcome: Increased success rates and expedite the CISI ICWIM achievement.

Milestone 14

Accomplishment: CISI UAE FRR, CISI GS, CISI RFS, and CISI ICWIM
Details: Completed successfully
Outcome: (Job Function - Financial Analyst)

Milestone 13

Accomplishment: CISI ICWIM Exam.
Details: 2 hours, 100 multiple choice questions
Outcome: CISI ICWIM - HCT Level 3

Financial Analyst Career Pathway



MORE OPPORTUNITIES

- Operational Risk
- CISI - International Certificate in Advanced Wealth Management
- CISI- Certified Financial Planner (CFP)
- Chartered Wealth Manager Qualification



HCT PROFESSIONAL CERTIFICATIONS/QUALIFICATIONS LEVELS

HCT Level 1

Certificate from Professional Body accrediting the Body of Knowledge covered as part of the aligned HCT Course(s) and/or Assessment(s).

HCT Level 2

Certificate from Professional Body accrediting the accomplishment of external Assessment(s), as part of the aligned HCT Course(s) Assessment(s) Strategy.

HCT Level 3

Certificate from Professional Body accrediting the accomplishment of external Assessment(s), following additional Course(s) to HCT Curriculum.

HCT Level 4

Certificate from Professional Body accrediting obtaining Professional status in the field through experience.



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